

Atharva Institute of Management Studies

Activity / Event Report

Name of Event/Title : Aartha Genix Expo-Time for Financial Literacy

Exhibition / Seminar : Distinguished Speakers (As Per Flyer)

Contact No : 8655397655

Email Id : info@arthagenix.com

Date(s) of conduction : 19th October, 2024

Class : MMS SEM III (Batch 2023 – 25) - Finance

Faculty coordinator : Prof. Ketan Sutaria
Dr. Vaibhav Patil

Student coordinator/ committee : The Finnix Club

DESCRIPTION

Objectives

1. Gain insights into financial strategies, long-term wealth creation, and fraud prevention from industry experts.
2. Connect with professionals, industry leaders, and fellow participants for potential collaborations and career growth.
3. Learn about current financial market dynamics, investment strategies, and how technology is shaping finance, like cyber fraud security.
4. Use the knowledge acquired from industry experts to enhance your academic research, case studies, or finance-related assignments, thereby improving both theoretical understanding and practical applications.
5. Gain a deeper understanding of the latest regulations and compliance requirements in financial markets, particularly in areas like equity derivatives and investment management. This could help you apply the knowledge in certification-related activities or future finance roles.

Key Takeaways

1. Comprehensive Understanding of Wealth Creation Strategies

From sessions like *"Inside Untold Long-Term Strategies for Wealth Creation"* by Krishna Gupta, you likely gained a deep understanding of the long-term approaches to building wealth through disciplined investment. You learned about the importance of patience, diversified portfolios, and compounding over time, which are critical elements for sustained financial growth.

2. Importance of Fraud Prevention and Cybersecurity in Finance

The session on *"Online Fraud Prevention with Cyber Bullying & Cyber Security"* highlighted the growing importance of cybersecurity in finance. You may have learned about the latest online threats facing both individual investors and financial institutions, as well as best practices for preventing fraud. This takeaway is crucial as digital transactions and online investments become more prominent, and protecting financial data is a top priority for the future of finance.

3. Networking with Industry Experts and Professionals

The event provided numerous opportunities for networking with top professionals and industry leaders from organizations like NSE, BSE. These connections can open doors to mentorship, internships, and potential job offers. Meeting professionals such as Ajay Bagga and Ashok Ajmera gave you insight into the practical applications of finance in the real world, beyond theoretical knowledge.

4. Emerging Trends in Financial Markets and Technology

You likely learned about how technology is reshaping financial markets, particularly in the areas of fintech, blockchain, and AI-driven investment strategies. Understanding these trends will allow you to stay ahead of the curve in terms of where the industry is headed and how new technologies are being integrated into finance for both retail and institutional investors.

5. Real-World Applications of Financial Knowledge

Sessions on topics like *"Nuts & Bolts of Stock Market"* and *"Options to Ensure Equity Portfolio"* provided practical insights that you can directly apply in managing personal investments or in your finance-related projects. You likely walked away with actionable steps on how to evaluate stocks, balance risk, and optimize portfolios—skills essential for both academic growth and professional endeavors.

6. Insights into Career Paths in the Finance Industry

As finance students, you gained exposure to the variety of career paths available, such as investment banking, financial advisory, asset management, and fintech. Engaging with companies like Sharekhan, Upstox, and Aditya Birla Capital helped you understand what skills and qualifications these firms seek in new hires. This information will be invaluable in shaping your career goals and academic focus moving forward.

Learning Outcomes

1. Long-Term Wealth Creation

Gained insights into compounding, systematic investments, and diversified portfolios, emphasizing the importance of consistency in financial success.

2. Cyber security Awareness

Learned about protecting financial assets from digital threats and fraud, highlighting best practices for online safety.

3. Networking Skills

Improved ability to engage with industry professionals, building valuable connections for future opportunities.

4. Emerging Financial Technologies

Explored innovations like fintech and blockchain, enhancing adaptability and forward-thinking in finance.

5. Practical Stock Market Skills

Acquired actionable skills in evaluating investments, managing portfolios, and making informed financial decisions.

6. Financial Literacy Importance

Reinforced the need for financial literacy for everyone, committing to continuous improvement in financial knowledge and skills.

Communication with Resource Person & Seminar Flyer

Aartha Genix **EXPO**
A Gateway to Wealth

Presenting Partner
Sharekhan
by BNP PARIBAS

Powered By - **upstox**
Invest Right, Invest Now.

TIME FOR FINANCIAL LITERACY

You are cordially Invited for INDIA'S Largest Financial Literacy Expo

SPEAKERS



SEMINAR TOPICS & SPEAKERS

DAY 1		Day 2			
Time	"AARAMBH" (Room-1)	"AARTHAPANTH" (Room-2)	Time	"AARAMBH" (Room-1)	"AARTHAPANTH" (Room-2)
10:00-11:00	Opening Ceremony		11:00-12:00	Insurance Session A S Narayanan	India Unleashed: Long Term Strategies for Wealth Creation Ajay Bagga, Vikas Sethi, JP Gupta, Market Expert, Dhan
11:45-12:45	Renew Recharge BUT Never Retire Ajit Menon PGIM Mutual Fund	Big Sale Investing Milan Bavishi Lionix	12:15-13:15	What Now - Online Fraud Prevention Cyber Bullying & Cyber Security Neha Goyal, Dr. Nivedita & Akshat IPS Brijesh Singh 12:15-12:50 12:50-12:15	Navigating the World of Technical Analysis Sudeep Shah - SBI Securities
13:30-14:30	Importance of Fundamental - Compounding Your Returns Shrikant Chauhan - Kotak Securities	Mapping Your Financial Future, Through Mutual Funds K. S. Rao Aditya Birla Mutual Fund	13:30-14:45	Be Financially Smart Nita Menzies 13:30-14:00 Insights on Starting Your Startup Danny Nathani & Dishant 14:15-14:45	Power trading with RSI Vishal Malkan Malkansview
14:45-15:45	Destination 10 Crores - Turning Financial Dreams into Reality Gautam Kalia - Sharekhan	Viksit Bharat - Building a Strong Financial Foundation Ambresh Baliga, Sandeep Jain, Market Expert, Tradetree	15:00-16:00	Knowledge Power on Commodity Markets Mrugank Paranjape, Rishi Nathany, JNCube	Be a Smart and Efficient Investor Rajesh Dange, Ankit Sharma, Kamala K, CDM - SEBI, CRO - NSE, CRO - BSE
16:00-17:00	ETF HDFC Securities 16:00-16:30 Depository CDSL 16:30-17:00	Options to Insure Equity Portfolio Akshay Bhagwat JM Financial Services	16:15-17:15	Nuts & Bolts of Capital Markets Ashok Ajmera CMD - Ajaan Global	Financial Freedom Side Hustles and Smart Investing Danny Nathani, Twinkle Jain, Jitraj Singh Sachar

PARTNERS



Oct. 18-19, 2024

Time: 10am - 6pm

BOMBAY EXHIBITION CENTER, NESCO, GOREAGON (EAST), MUMBAI - 400063



SCAN QR CODE TO REGISTER
FREE ENTRY

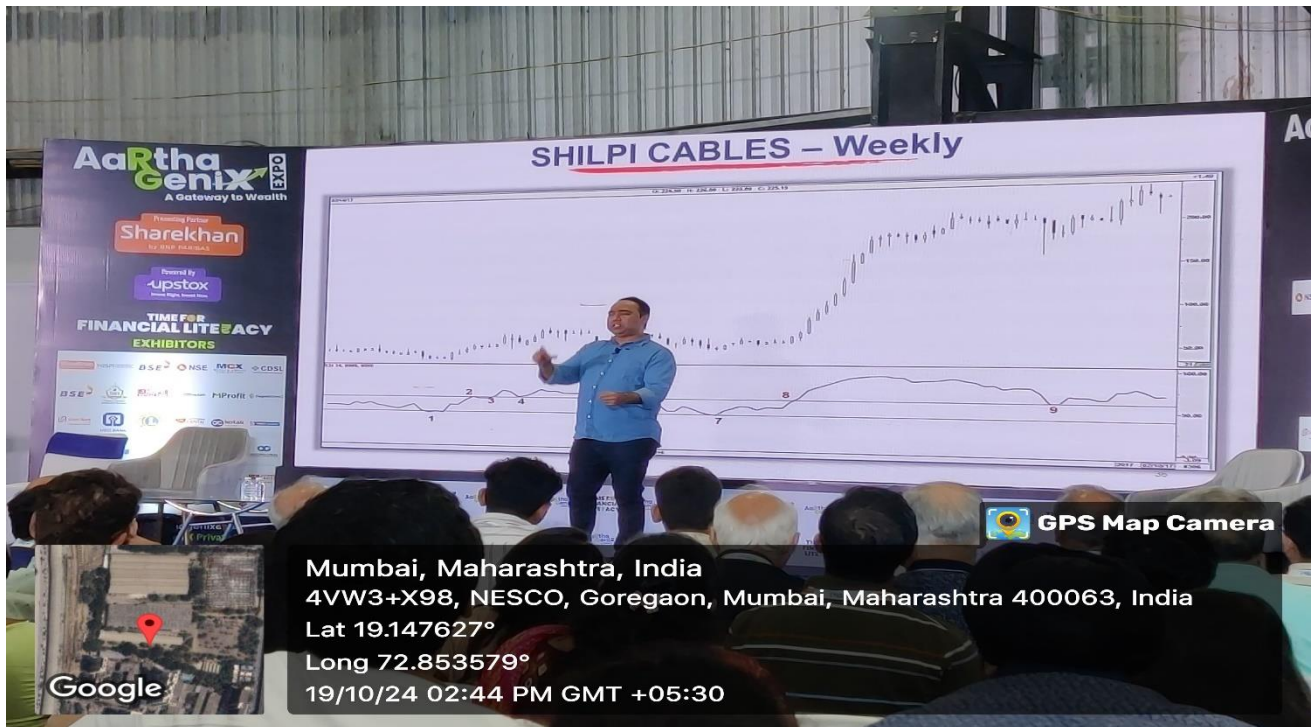
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MUST VISIT EXPO

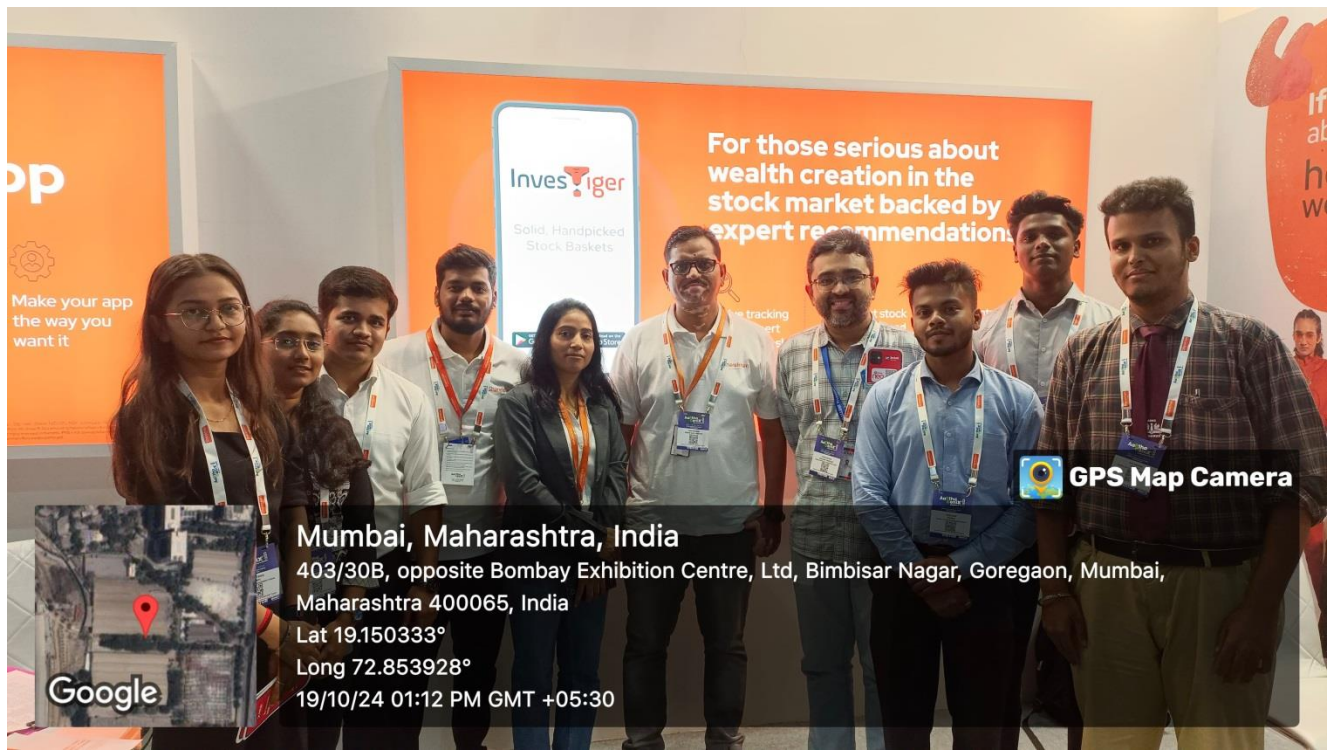
Facebook, Instagram, LinkedIn icons and aarthagenixexpo

An initiative of Aarthagenix Private Limited

Glimpse of Event



Mr. Vishal Malkan – Co-Founder – Malkansview



Sharekhan Limited



Aartha Genix Expo – NESCO – Goregaon (E)



BSE Limited

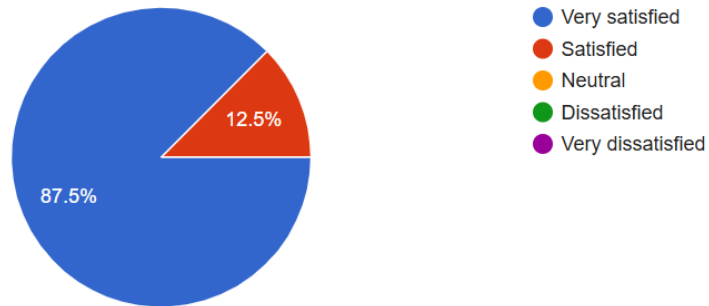
Attendance sheet with signature

ATHARVA INSTITUTE OF MANAGEMENT STUDIES		
MMS Sem- III - Attendance Sheet - Batch - 2023 - 2025		
Specialization - Finance		
Aartha Genix Expo - Time for Financial Literacy		
Date : 19th October, 2024		
Roll No.	Date	11.00AM - 5.00PM
	Name	Signature
A - 42	Raut Janhavi	<i>J. Raut</i>
A - 45	Salvi Varun	<i>Varun</i>
A - 53	Shiroor Ajit	<i>Ajit Shiroor</i>
B - 9	Bedekar Varad Arvind	<i>Vk</i>
B - 14	Chitroda Mansi Bimal	<i>M. Chitroda</i>
B - 24	Kadu Yash Shivaji	<i>YK</i>
B - 28	Kapure Sushmita Vinayak	<i>Kapure</i>
B - 62	Vartak Anushree Ajay	<i>Anushree</i>

Feedback Analysis

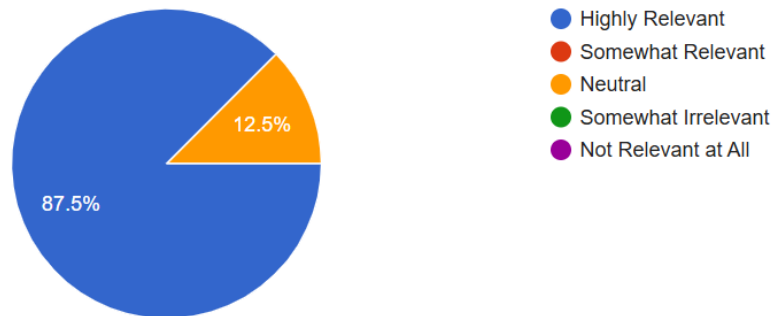
How satisfied were you with the overall content of the expo?

8 responses



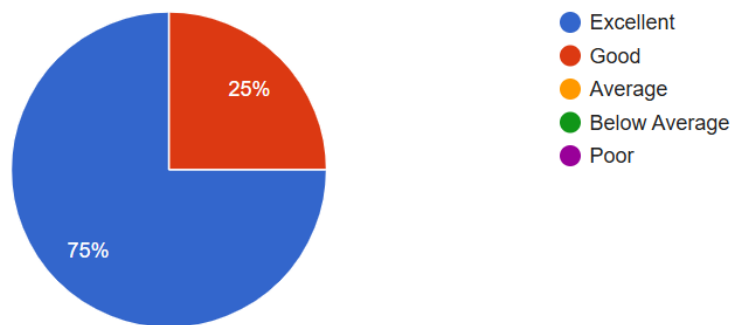
How relevant was the information provided in the expo to your current studies?

8 responses



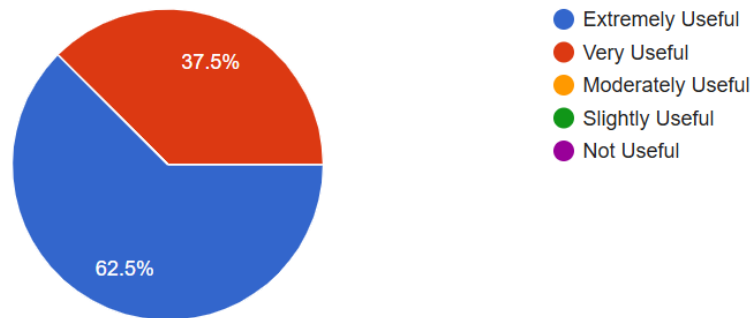
How would you rate the quality of the speakers/presenters at the expo?

8 responses



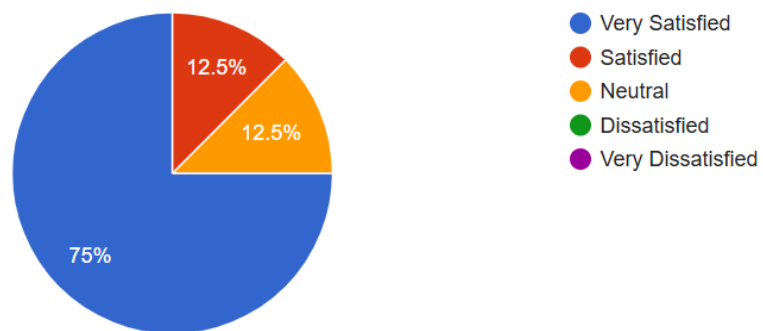
How useful did you find the financial literacy concepts explained during the expo?

8 responses



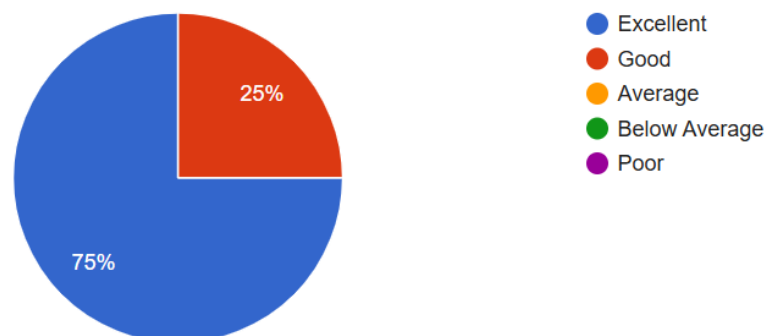
How satisfied were you with the event's duration?

8 responses



Overall, how would you rate your experience at the Aartha Genix Expo?

8 responses



Event Report Prepared By: Varad A. Bedekar

Verified by: Dr. Vaibhav Patil, Prof. Ketan Sutaria

Submitted to: Dr. D. Henry Babu – Director - AIMS